

The PDS is the trading name of The Professional Deputy Service Trust Corporation Ltd
Registered office – The Blue Farmhouse, 86-90 Cumberland Street, Woodbridge IP12 4AE
Incorporated under the Companies Act 2006 company number 10377227 & authorised & regulated by the
Solicitors Regulatory Authority, SRA number 648164

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Future plan for accommodation, care and support and timescales:

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GP details: -

Including previous GP details if the client has not been a patient of the surgery for long.

GP's Name	GP's Address

Assets, Income and Outgoings:

Including benefit entitlements, capital savings and monies held by others

Income: -

Benefit	Amount	Frequency

Capital:

Bank	Account Number	Sort Code	Balance

Outgoings:

Including money spent on items for disabilities and amounts more than most would spend eg extra washing, special diets.

Outgoing	Amount	Frequency

The PDS

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PO Box 223 Woodbridge IP12 1WY

Any other info: -

Do you have a birth certificate for the client?

Is there an existing POA of any kind?.....

Does the person have a Will? If so where is it kept?.....

Is the person a beneficiary under any trust?.....

Does the person have any interest in a deceased's estate?.....

Is there any CICA or damages claim pending?.....

Details of any other assets?.....

Checked with family if any other assets?.....

Are there any debts or monies owed to the client?.....

Does the person contribute to their care costs? If so, how much?.....

Does the person have a direct payment to pay for their care? If so, how much and how is it currently used? Who currently manages it?

Risks

Are there any known physical risks to staff?.....

Does the client have any behaviors that challenge?

Are there any triggers to the client's behavior?.....

Does the client have any history of confabulation (story telling or accusations being made towards staff)?.....

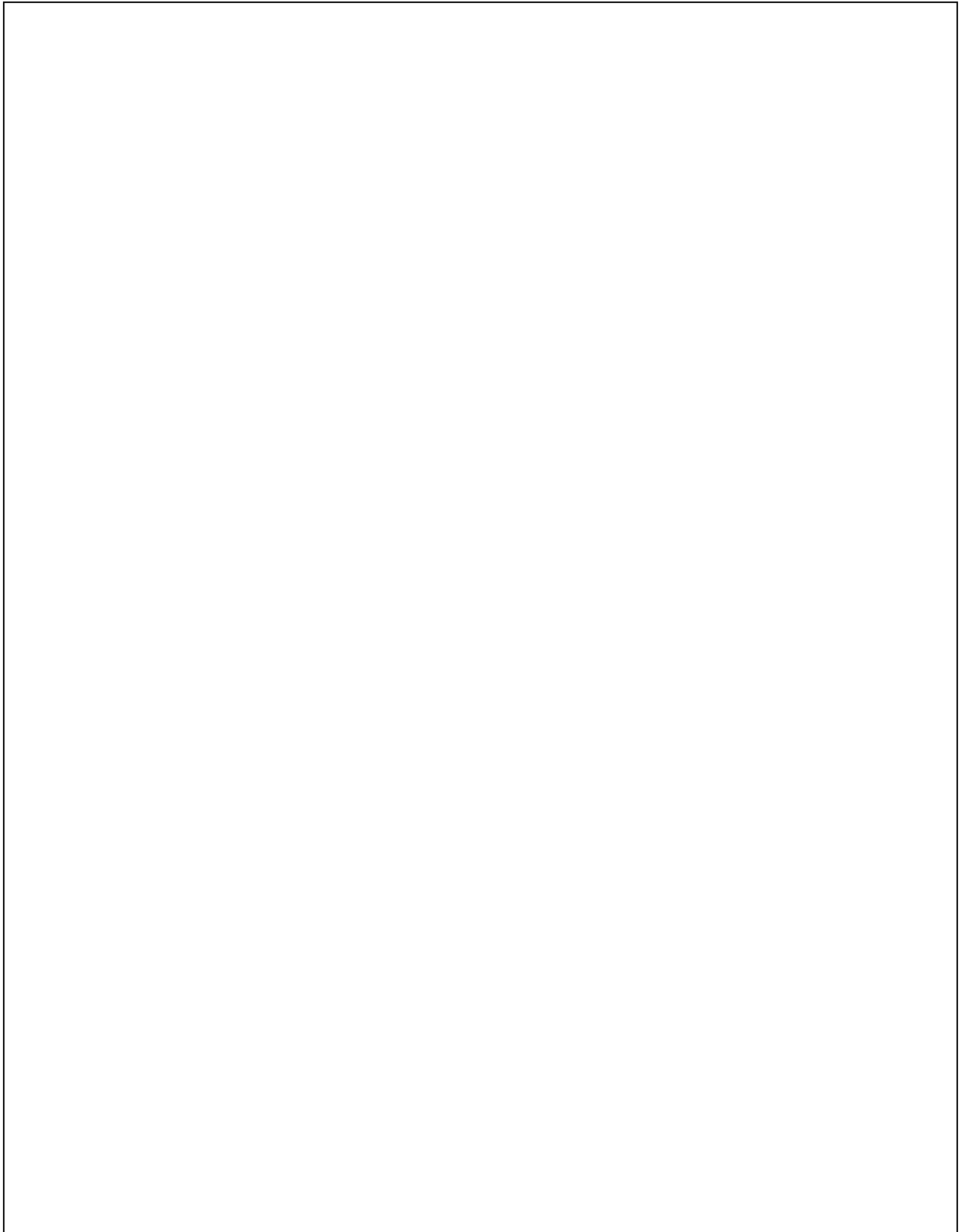
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Are there any possible risks to staff the client or the firm?.....

Please set out a short life history, with a photo:

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